MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

April 30, 1999

REGISTRATION NO.: 23733 BOOK: 85 PAGE: 204

BONDS ISSUED BY: City of Chesterfield

AMOUNT OF ISSUE: \$15,125,000.00 (remainder of \$29,355,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: May 1, 1999 MONTH OF MATURITY: February

PURPOSE OF BONDS: Constructing, extending, repairing, resurfacing and improving City streets,

curbs, gutters, sidewalks and related improvements thereto

Rate of Interest	Amount	Maturity
6.000%	\$ 140,000.00	02/15/2000
6.000%	455,000.00	02/15/2001
6.000%	470,000.00	02/15/2002
5.400%	490,000.00	02/15/2003
4.200%	515,000.00	02/15/2004
4.250%	540,000.00	02/15/2005
4.300%	560,000.00	02/15/2006
4.400%	580,000.00	02/15/2007
4.300%	605,000.00	02/15/2008
4.250%	635,000.00	02/15/2009
4.350%	655,000.00	02/15/2010
4.450%	690,000.00	02/15/2011
4.550%	715,000.00	02/15/2012
4.600%	745,000.00	02/15/2013
4.600%	780,000.00	02/15/2014
4.700%	820,000.00	02/15/2015
4.750%	855,000.00	02/15/2016
4.800%	900,000.00	02/15/2017
4.850%	1,940,000.00	02/15/2018
4.900%	2,035,000.00	02/15/2019

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2010 may be redeemed on February

15, 2009 and thereafter in whole at any time or in part on any interest

payment date

BOND REGISTRAR: UMB Bank of St. Louis, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank of St. Louis, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: NationsBanc Montgomery Securities LLC, St. Louis, Missouri

 PURCHASE PRICE:
 \$15,125.00

 INTEREST RATE:
 4.6941%

 ASSESSED VALUATION FOR:
 \$957,731,212

INDEBTEDNESS: (Including this issue) \$38,533,102

NOTICE OF ELECTION: Published two newspapers October 23 and 30, 1996

DATE OF ELECTION: November 5, 1996

ELECTION RESULTS: Yes...14,463; No...7,787

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper

NUMBER OF BIDS RECEIVED: 10